FORM NL-28-STATEMENT OF ASSETS - 3B

Company Name & Code: Raheja QBE General Insurance Co.Ltd., 141

Statement as on: 30th September 2012

Statement of Investment Assets (General Insurer, Re-insurers)

(Business within India)

Periodicity of Submission: Quarterly

| No | PARTICULARS | SCH | AMOUNT | | | |
|----|---|-----|---------|--|--|--|
| 1 | Investments | 8 | 20,916 | | | |
| 2 | Loans | - | | | | |
| 3 | Fixed Assets | 154 | | | | |
| 4 | Current Assets | | | | | |
| | a. Cash & Bank Balance | 11 | 14 | | | |
| | b. Advances & Other Assets | 12 | 828 | | | |
| 5 | Current Liabilities | | | | | |
| | a. Current Liabilities | 13 | 1,347 | | | |
| | b. Provisions | 14 | 1,207 | | | |
| | c. Misc. Exp not Written Off | 15 | - | | | |
| | d. Debit Balance of P&L A/c | | (1,354) | | | |
| | Application of Funds as per Balance Sheet (A) | | | | | |

| | Less: Other Assets | SCH | Amount |
|---|------------------------------------|-----------|---------|
| 1 | Loans (if any) | 9 | - |
| 2 | Fixed Assets (if any) | 10 | 154 |
| 3 | Cash & Bank Balance (if any) | 11 | 14 |
| 4 | Advances & Other Assets (if any) | 12 | 828 |
| 5 | Current Liabilities | 13 | 1,347 |
| 6 | Provisions | 14 | 1,207 |
| 7 | Misc. Exp not Written Off | 15 | - |
| 8 | Debit Balance of P&L A/c | | (1,354) |
| | | TOTAL (B) | (203) |
| | 'Investment Assets' As per FORM 3B | (A-B) | 20,916 |

| No | 'Investment' represented as | Reg. % | SH | | PH | Book Value (SH | % | FVC Amount | Total | |
|----|---|-------------------|---------|----------|--------|----------------|-------------|-------------|----------|-----------------|
| | | | Balance | FRSM⁺ | FII | + PH) | % Actual | TVC Allount | Total | Market Value |
| | | | (a) | (b) | (c) | d = (b+c) | | (e) | (d + e) | |
| 1 | G. Sec. | Not less than 20% | 0 | 5,675.13 | 640.64 | 6,315.77 | 30.20 | 0.00 | 6,315.77 | 6,313.03 |
| 2 | G. Sec or Other Apporved Sec. (incl. (1) above) | Not less than 30% | 0 | 5,675.13 | 640.64 | 6,315.77 | 30.20 | 0.00 | 6,315.77 | 6,313.03 |
| 3 | Investment subject to Exposure Norms | | | | | | | | | |

| 'Housing & Loans to SG for Housing and FFE, Infrastructure Investments | Not less than 15% | 0 | 5,083.49 | 429.82 | 5,513.30 | 26.92 | 0.00 | 5,513.30 | 5,457.77 |
|--|----------------------|---|-----------|----------|-----------|--------|-------|-----------|-----------|
| 2. Approved Investments | Not | 0 | 8,021.43 | 678.22 | 8,699.65 | 42.48 | 6.23 | 8,705.89 | 8,707.22 |
| 3. Other Investments (not exceeding 25%) | exceeding 55% | | | | | | | | |
| Total Investment Assets | 100% | 0 | 18,794.69 | 2,121.64 | 20,916.33 | 100.00 | 16.16 | 20,932.50 | 20,926.78 |

Certification:

Certified that the information given herein are correct and complete to the best

of my knowledge and belief and nothing has been concealed or suppressed